

Client Data Sheet – ESTATE / PROBATE LAW

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A. DECEDENT

Estate of (Name of Deceased Person)	Soc. Sec. No.
Street Address	Date of Death
City, State and Zip	
Where did decedent die? Address of that location	

B. SURVIVING SPOUSE

Name	Soc. Sec. No.
Street Address	Phone (Day) +Alternate (if available)
City, State and Zip	

C. SURVIVING CHILDREN (Use reverse side if necessary.)

Name	Address	Age

D. CLIENT

Name	Phone (day)
Street Address	Phone (alternate)
City, State and Zip	Email
Other Place to Contact You	Phone (alternate #2)